

Ameritas Pooled Employer Plan

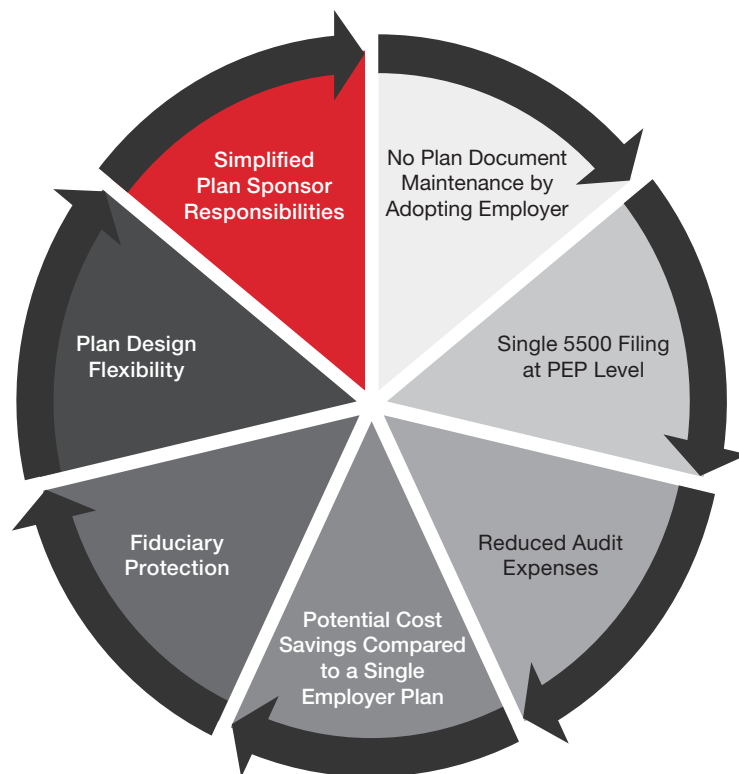
The Power of a PEP

The Ameritas Pooled Employer Plan (PEP) allows multiple employers of differing sizes and industries to join a single retirement plan. Along with pooled purchasing power, a PEP can provide relief to employers who are wary of the expense and fiduciary liability that comes with offering their employees a retirement plan.

The needs of managing PEPs are vastly different when compared to traditional, single employer plans. That's why our systems are custom-built to address the nuances and complexities of these plan types.

The Ameritas PEP:

- Outsources nearly all fiduciary responsibility.
- Delivers a NAV platform for fee-based financial advisors.
- Removes individual Form 5500 filings and plan audits for adopting employers.
- Incorporates our Ameritas Stable Value collective investment trust (CIT).
- Brings payroll integration.
- Oversees most day-to-day administration, including the loan and withdrawal approval.
- Offers a managed account option.
- Enables competitive pricing.
- Provides a robust, low-cost investment menu.
- Supplies guided participant enrollment.
- Includes access to our fully transactional website and mobile app.
- Provides flexible plan design at the adopting employer level.



Support you can count on

We take pride in working closely with you to make your retirement plan successful. It is our job to build a trusted relationship by providing high quality service. The Ameritas PEP is positioned to provide you with the key support and tools needed to make your plan successful.



For more information contact us at 800-923-2732 or rpsales@ameritas.com.



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AmericanTCS Fiduciary Services, LLC serves as the pooled plan provider (PPP) of the Ameritas PEP.

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